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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	x	Chapter 11
In re:	:	
	:	Case No. 09-13412 (MG)
Metaldyne Corporation, <i>et al.</i> ,	:	
	:	Jointly Administered
Debtor.	:	
	:	
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NOTICE OF APPEAL

Pursuant to 28 U.S.C. § 158(a) and Rules 8001(a) and 8002 of the Federal Rules of Bankruptcy Procedure, BDC Finance, L.L.C. hereby notices its appeal to the United States District Court for the Southern District of New York from the following orders of the United States Bankruptcy Court for the Southern District of New York (Glenn, J.) (the “Bankruptcy Court”):

(1) Order (I) Authorizing the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith and

(III) Granting Related Relief (the “Sale Order”; Dkt. No. 674); and (2) oral order denying BDC Finance, L.L.C.’s Emergency Motion to Adjourn Sale Hearing (Dkt. No. 636).

The Sale Order was entered by the Bankruptcy Court on August 12, 2009, along with the Bankruptcy Court’s Memorandum Opinion Granting the Debtors’ Motion to Approve Sale of Substantially All of the Debtors’ Assets to MD Investors Corp. (the “Opinion”; Dkt No. 675). A copy of the Sale Order is annexed hereto as Exhibit A. A copy of the Opinion is annexed hereto as Exhibit B.

The parties to this appeal and their respective counsel are:

Appellant and Counsel:

BDC Finance, L.L.C.

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Dated: New York, New York.
August 19, 2009

BINGHAM McCUTCHEN LLP

By: /s/Steven Wilamowsky

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